

POF, SBLC, SKR, ASSET LEASE PROGRAM

SWIFT MT 999, MT 799, MT 760 VERBIAGE

Revised July 5, 2015

Effective as of the date above, NVCFUND herewith institute a **POF, SBLC, SKR, and ASSET LEASE PROGRAM**. The program may be of interest to companies and project promoters that need a Private Equity Partner, Guarantor, lender to fund or to guaranty the performance of their project. NVCFUND will consider well-conceived Projects after careful review. The goal is to structure the transaction as a riskless principal and interest guaranteed loan thus make it easy for tight-fisted bankers to lend to the project; knowing that the project is structured with adequate collateral and guaranty in place to support the transaction.

Initial Cost Schedule:

Project Funding Required	Project Guaranty Buy-In Fee	Equity To NVCFUND
\$5M -500M	Negotiable	Negotiable
\$500 M to \$20 Billion	Negotiable	Negotiable

Project Principals is required to buy-into the NVC FUND Program at a negotiable cash investment based on the amount of funds required to carry out the project.

How does it work?

Upon a project review, approval, acceptance, NVC will negotiate an appropriate and buy-in fee with the Project Owner. Upon the payment of the fee, NVCFUND legal team will draw up the legal contracts necessary to create a Trust Account for the "Project". NVC will open the Project Trust Account for the benefit of the project and the lender. Project Promoter is responsible to bring an acceptable lending bank or procure an acceptable guaranty for the project. NVC in concert with the project promoter's legal officer will negotiate acceptable terms with the Project Lender. NVCFUND can either provide the lender or provide the guaranty, but not both on the same project. The Project Trust Account value can be converted to A Stand by Letter of Credit (SBLC), International Bill of Exchange (IBOE), Trust Guaranty Bond (TGB), Promissory Note (PN) Proof of Funds (POF) Cashiers Check, Certified Drafts, Post Dated Check or Safe Keeping Receipt (SKR) ETC which NVC can facilitate.

If your Project can benefit from the stated arrangement, you are encouraged to explore if your project qualifies. Please send an executive summary of the project along with financial projection to trustee@nvcfund.com Tel 972-291-4219